

# 2023 BI-ANNUAL REPORT DALLAS-FORT WORTH INDUSTRIAL BRIEF

2022 Q3-Q4

in this issue

DFW INDUSTRIAL OVERVIEWS

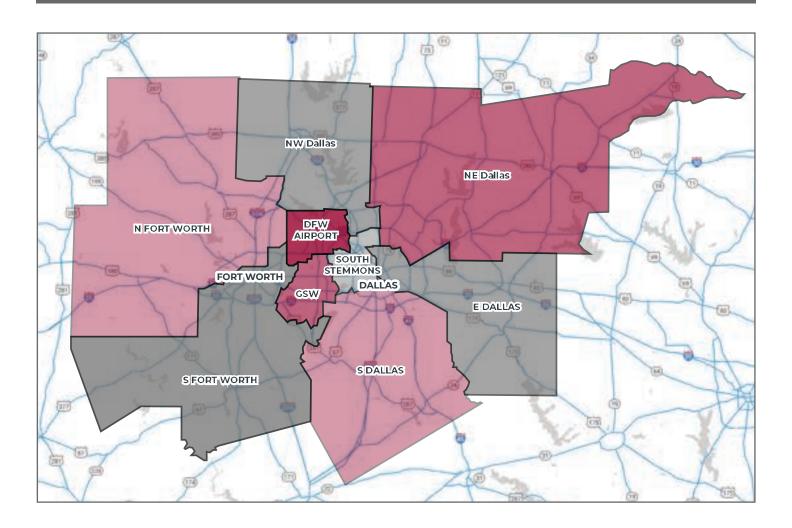
SUBMARKET OVERVIEWS

NOTABLE TRANSACTIONS

FEATURED LISTINGS

DALLAS-FORT WORTH TEAM OF EXPERTS

#### SUBMARKET MAP



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# Q3 & Q4 SIGNIFICANT WAREHOUSE & DISTRIBUTION TRANSACTIONS

BUYER/TENANT	SF	SUBMARKET	TYPE
Dollar General	1,008,416 SF	Northwest Dallas Outlying	Lease
Property Reserve	1,008,140 SF South Dallas		Sale
Ryder System, Inc.	826,620 SF South Dallas		Lease
Hayes Retail Services	712,900 SF	712,900 SF East Dallas	
Crate and Barrel	698,880 SF	South Dallas	Lease
Samsung Electronics Co. Ltd	670,941 SF	South Fort Worth	Lease
Libbey Glass	605,489 SF	South Fort Worth	Lease
Conn's, Inc.	602,335 SF	South Stemmons	Lease
Scout Cold Logistics	549,017 SF	South Dallas	Sale
Forum CRE	507,984 SF	Greater SW/Arlington	Lease
Kenco Group, Inc.	489,310 SF	South Dallas	Lease
Tipp Distributors, Inc	457,076 SF	East Dallas	Lease
W.W. Grainger, Inc.	441,720 SF	North Fort Worth	Lease
Lippert Components Inc.	424,473 SF		Lease
Spearpoint Logistics, LLC	417,873 SF		Lease
Coaster Fine Furniture	405,636 SF	Greater SW/Arlington	Lease
Cotton On	394,477 SF	Greater SW/Arlington	Lease
Coleman Powersports	379,620 SF	East Dallas	Lease
MEI Rigging & Crating	378,000 SF	DFW Airport	Lease
GC Packaging	349,440 SF	East Dallas	Lease
MoxieBridge	340,482 SF	Northwest Dallas	Sale
TTI, Inc.	334,750 SF	North Fort Worth	Lease
GC Packaging	294,320 SF	East Dallas	Lease
Gulf Relay	291,515 SF	North Fort Worth	Lease
ShipMonk	250,965 SF	North Fort Worth	Lease
Suddath	249,741 SF	DFW Airport	Lease
Victaulic	213,581 SF	Northwest Dallas Outlying	Sale
Natural Polymer International	210,560 SF	Northeast Dallas	Lease
Samsung Electronics Co. Ltd	210,550 SF	DFW Airport	Lease
NEHP	193,490 SF	Northeast Dallas	Lease
Modular Power Solutions	189,954 SF	Northwest Dallas	Lease
PFSweb, Inc.	186,900 SF	DFW Airport	Lease
Realterm	186,344 SF	Greater SW/Arlington	Sale
Communications Test Design Inc.	185,344 SF	Northwest Dallas	Lease
H&K International	169,924 SF	Northeast Dallas	Lease
Quality Logistics Systems	167,384 SF	South Stemmons	Lease
Nuveen Real Estate	164,196 SF	DFW Airport	Sale
Western -BRW	157,979 SF	Northwest Dallas	Lease
Imperial Supplies	154,440 SF	Greater SW/Arlington	Lease
Steelcase Inc	147,447 SF	South Dallas	Lease
The Coca-Cola Company	143,950 SF	DFW Airport	Lease
Lebco Industries, L.P.	139,971 SF	South Dallas	Lease
Kuehne + Nagel International AG und Co.	139,225 SF	DFW Airport	Lease
ASSA ABLOY Global Solutions	138,402 SF	Northeast Dallas	Lease
ASSA ABLOY Global Solutions	138,402 SF	Northeast Dallas	Lease
Siemens	137,500 SF	DFW Airport	Lease

BUYER/TENANT	SF	SUBMARKET	TYPE	
Blumenthal Distributing, Inc. (Office Star Products)	134,924 SF	DFW Airport	Lease	
Hilti North America	131,301 SF Northwest Dallas		Lease	
BZMG LLC	128,877 SF	128,877 SF South Stemmons		
ELM FieldSight	126,480 SF	80 SF Northwest Dallas		
Leon Capital Group	121,550 SF	East Dallas	Sale	
APL Logistics Ltd	121,400 SF	DFW Airport	Lease	
American Standard Brands Inc.	120,244 SF	South Dallas	Lease	
Broadridge Financial Solutions, Inc.	117,260 SF	DFW Airport	Lease	
Shorr Packaging	115,500 SF	South Dallas	Lease	
Spec's Wine	114,400 SF	North Fort Worth	Lease	
GXO	113,216 SF	Northeast Dallas	Lease	
Dien	109,200 SF	South Stemmons	Lease	
Gulf Stream	108,548 SF	North Fort Worth	Lease	
Corporate Storage	107,960 SF	North Fort Worth	Lease	
Sage Plastics, Inc.	106,053 SF	South Fort Worth	Lease	
Transgroup Worldwide Logistics - US Corporate Office	102,212 SF	DFW Airport	Lease	
Green Light Distribution	100,808 SF	DFW Airport	Lease	
Infinite Electronics International Inc	100,103 SF	Northwest Dallas	Lease	
Korber Supply Chain	100,000 SF	DFW Airport	Lease	
Economy Tire Inc	99,750 SF	Northeast Dallas	Lease	
Faropoint	99,750 SF	Northeast Dallas	Sale	
Madem-Moorecraft	99,000 SF	Northwest Dallas	Lease	
Arrowhead Stairs	96,617 SF	Northwest Dallas	Lease	
Kuehne + Nagel International AG und Co.	94,702 SF	Northwest Dallas	Lease	
Packaging Corporation of America	92,828 SF	Greater SW/Arlington	Lease	
Mid-West Wholesale Hardware Co.	91,350 SF	Greater SW/Arlington	Lease	
Choice Packaging Group	91,125 SF	South Stemmons	Lease	
Re-Teck USA	90,880 SF	Greater SW/Arlington	Lease	
Star Pipe Products	90,274 SF	Northwest Dallas	Lease	
The Crosby Group LLC	86,240 SF	Greater SW/Arlington	Lease	
Omni Logistics LLC	84,000 SF	DFW Airport	Lease	
AQS	80,780 SF	Northwest Dallas	Lease	

#### Q3 & Q4 2022 DALLAS FORT WORTH INDUSTRIAL MARKET OVERVIEW



The Dallas-Fort Worth industrial market continues to see rapid expansion through the end of 2022 and into 2023. When tracking all properties, the industrial market is over 1 billion square feet! 2022 finished with a record 41.5 MSF in new product deliveries, far exceeding the recent annual average of 27.5 MSF.

Vacancies trended downward to a healthy 4.0% due to strong demand and an annualized 37.1 MSF net absorption, of which 23.5 MSF was in Q3 and Q4. This new supply pipeline is only gaining momentum, with the market finishing the year with an astounding 86.4 MSF under construction.

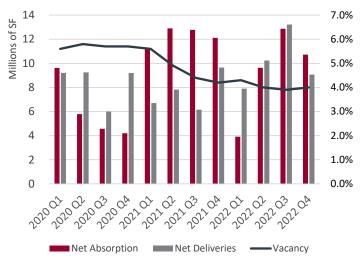
Rent growth continues to rise, with year-over-year growth averaging 12.3% for Q3 and Q4. Depending on demand for the new supply set to deliver in the coming quarters and inflationary pressure adjustments, this rate could soften, yet will likely remain strong heading into 2023.

All of this activity and demand has made Dallas-Fort Worth industrial product an investor darling. Q3 and Q3 saw a combined \$3.1B in industrial property transactions. This interest, along with external economic pressures, resulted in market sales prices per SF rising 8% year over year. These rising prices and rising interest rates should soften pricing in the near term.

E-commerce, 3PL, and manufacturing will continue to be key drivers for the market's demand. Within demand, large occupiers have pushed most of the activity recently, with 2022 seeing 19.4 MSF of leasing activity coming from leases over 500,000 SF or larger. We still see strong demand across all size spaces with no lack of demand in any particular size range. This will couple with Dallas-Fort Worth's centralized location, booming population, land availability, and expansive logistical network to position the market well for the near future.

With Amazon and other large bulk occupiers slowing, it is expected that several of the 1 MSF available buildings will look more closely at dividing into a two-tenant scenario.

# **ABSORPTION, VACANCY & DELIVERIES**



\*Lee & Associates Parameters: Existing & Under Construction | Vacant Available | Industrial & Flex

# **DFW INDUSTRIAL MARKET OVERVIEW**

PERIOD	TOTAL INVENTORY SF	VACANCY RATE AVG	NET ABSORPTION SF (INCLUDES SUBLEASE)	TOTAL UNDER CONSTRUCTION SF
2022 Q4	1,071,271,247	4.0%	10,721,832	86,377,221
2022 Q2	1,048,369,387	4.0%	12,863,978	81,446,050
2021 Q4	1,029,734,262	4.2%	12,113,736	54,158,221
2021 Q2	1,013,584,562	4.9%	12,895,437	38,009,005
2020 Q4	998,653,848	5.7%	4,198,356	29,990,087

# Q4 INDUSTRIAL CORE SUBMARKETS OVERVIEW

MARKET YTD	TOTAL INVENTORY SF	VACANCY RATE AVG	12 MO. NET ABSORPTION SF (INCLUDES SUBLEASE)	12 MO. DELIVERIES SF
NORTHWEST DALLAS	125,549,358	2.6%	3,624,177	4,183,345
DFW AIRPORT	94,265,347	3.0%	1,671,558	2,657,227
EAST DALLAS	64,491,963	6.6%	2,185,562	4,175,737
GREAT SOUTHWEST (GSW)	127,921,214	2.8%	1,077,308	1,957,484
SOUTH STEMMONS	137,873,784	4.4%	28,333	2,208,865
N FORT WORTH/ALLIANCE	132,506,091	4.5%	8,383,607	5,021,431
NE DALLAS	139,421,231	3.4%	3,099,940	2,319,593
SOUTH DALLAS	133,475,944	4.9%	10,829,103	13,558,123
SOUTH FORT WORTH	111,563,788	4.7%	6,171,519	5,380,826

# Q4 INDUSTRIAL CORE SUBMARKETS CONSTRUCTION ACTIVITY

MARKET YTD	UNDER CONSTRUCTION BUILDINGS	TOTAL UNDER CONSTRUCTION SF	PRE-LEASED SF	PRE-LEASED %
NORTHWEST DALLAS	40	8,186,092	998,703	12.2%
DFW AIRPORT/LEWISVILLE	22	6,221,544	939,453	15.1%
EAST DALLAS	27	10,904,826	54,524	0.5%
GREAT SOUTHWEST (GSW)	21	3,557,011	668,718	18.8%
SOUTH STEMMONS	8	1,606,901	813,092	50.6%
N FORT WORTH/ALLIANCE	46	20,382,869	5,136,483	25.2%
NE DALLAS	32	3,693,196	819,890	22.2%
SOUTH DALLAS	53	25,728,911	5,814,734	22.6%
SOUTH FORT WORTH	20	5,432,449	1,499,356	27.6%

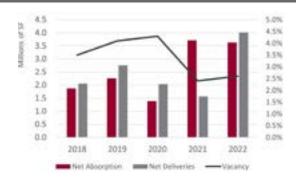
<sup>\*</sup>Parameters: Existing & Under Construction | Vacant Available | Industrial & Flex

#### **NORTHWEST DALLAS**

The Northwest Dallas submarket has become one of the most sought-after industrial areas in DFW by both users and ownerships due to the centralized location and accessibility to multiple major highways including I-35, I-635, Hwy 121, Hwy 380, and Hwy 190. Predominantly located along I-35, the submarket has become a true infill location as population growth continues further north.

At 2.6% vacancy, the submarket is incredibly tight with rental rates continuing to increase. The Valwood/Addison area of the submarket has fully matured with virtually no developable land left and very few functionally obsolete that could be redeveloped, thus concentrating the vast majority of development activity to the Lewisville/Denton area.

The average tenant size of roughly 50,000 SF in the Northwest is very much in demand across all DFW submarkets. Again with such a limited supply of space, the difference in rate between new Class A space and older Class C space is very small. Rents have now reached double-digit net rates and are expected to steadily increase for the foreseeable future.





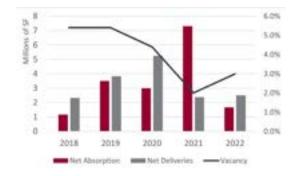
**RENTAL RATE: \$8.83 NNN**Q4 2022

# **DFW AIRPORT**

Dallas/Fort Worth International Airport is the primary driver of demand for this submarket, making this one of the premier submarket clusters in the metroplex. This submarket consists of regional, national and international space occupiers. The airport is not only one of the busiest in the U.S. for passenger travel, but it ranks as one of the largest cargo airports in the country, and roughly one-third of the submarket's 94 MSF inventory is within its boundaries.

With over 60% of total inventory added in the last ten years, the submarket has a high concentration of efficient, new product with clear heights and dock configurations suitable for modern distribution. While the bulk of supply and activity is on the eastern side of the submarket cluster, the western portion has seen a surge in recent construction, with 2.6 MSF added since 2019.

Rents have continually risen, with Q4 seeing the trend explode to a year-over-year growth rate of 14.1%, bringing the submarket cluster's average direct NNN rental rate to \$9.65/sf. Construction starts have maintained their same momentum through recent years, with leasing activity consistently absorbing new supply, thus keeping vacancy rates low. While those vacancies have risen slightly in the second half of 2022, they remain at near 10-year lows.





**RENTAL RATE: \$9.65 NNN**Q4 2022

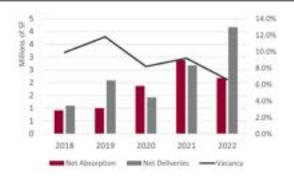
Data & Research obtained from CoStar Group & Lee Source

#### **EAST DALLAS**

The East Dallas submarket boundaries cover as far west as the Dallas CBD and stretch as far east as Kaufman County. It is a diverse submarket, centered around Union Pacific Railroad's intermodal hub in Mesquite. Several arteries service the area, including Highways 80 and 175, and Interstates 30 and 635.

The submarket comprised of a diverse mix of product, ranging from multi-tenant buildings from the '80s- and '90s- to newer, more modern single-tenant buildings. The second half of 2022 saw 2.5 MSF of new product delivering, mostly in Mesquite and Forney. Q3 saw a robust 2.4 MSF in construction starts, so new supply should continue to come online well through 2023.

East Dallas vacancies have held higher than broader Dallas-Fort Worth market averages, with Q4 finishing at a 6.6% vacancy rate. However, this slightly higher vacancy rate hasn't slowed pricing increases with East Dallas following the rest of the market in recent quarters, ending the year with a 13.6% year-over-year rental rate increase





**RENTAL RATE: \$6.07 NNN**Q4 2022

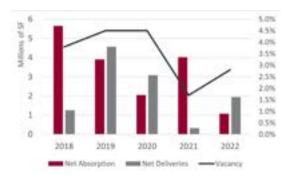
#### **GSW/ARLINGTON**

The Great Southwest Industrial (GSW) market is the fourth-largest submarket in Dallas/Fort Worth with 119 Million SF of existing inventory. The submarket is located halfway between Dallas & Fort Worth which makes it very attractive to local and national companies distributing to both Dallas & Fort Worth. It is also located just south of DFW Airport which gives national distributors easy access to DFW's airport cargo carriers.

The current vacancy rate for GSW is 2.8% which is up from an all-time low of 3.1% in Q4 2021. Rental Rates have steadily increased over the last 3 years to an all-time high of \$7.93/SF NNN.

Strong demand and low inventory have fueled the 2022 annual rent growth of 13.8%. We expect demand to stay strong throughout the first half of 2023 but anticipate a slowdown in late 2023 and early 2024. This will help stabilize the rental rates and slow down the rent growth we have seen over the past 3 years.

New construction starts of 3.5 Million SF; significantly lower than the high in 2016 of 7 million SF. This is due to the lack of developable industrial land in the GSW submarket. The increase in rental rates have made a few land sites that cost more to develop feasible for developers to build on.





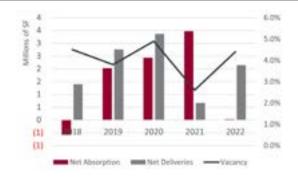
**RENTAL RATE: \$7.93 NNN**Q4 2022

#### **SOUTH STEMMONS**

The days of South Stemmons being the nitty gritty are now over. The submarket itself has become one of the most desirable submarkets in the Dallas-Fort Worth Metroplex. Due to its infill location, it has become more and more of a destination for Tenants and Owners alike. Link Logistics just completed a new 109,000 SF building that was leased almost immediately after delivery. This was one of the newer developments in the submarket with the newest development being a 168,598 SF cross-dock from Johnson Development.

Due to the tightness of the market and the high demand, building prices and lease rates have risen dramatically. The average asking lease rate has moved into the double digits while building prices are in the \$130-\$160 per square foot range. We forecast rent growth to only continue its steady increase.

The submarket hasn't changed in terms of redevelopment or a wave of new development, its core location and economic factors make it a terrific pocket from the local mom-and-pop HVAC company to a highend furniture distributor. We only anticipate this trend to continue upward due to the low vacancy of 4.4% and the abundant demand for logistics and warehouse space needed in this corridor.





RENTAL RATE: \$6.75 NNN Q4 2022

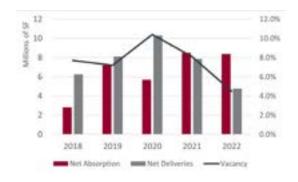
#### NORTH FORT WORTH/ALLIANCE

The North Fort Worth/Alliance Submarket is largely developed by Hillwood's 26,000-acre master-planned Alliance Texas development. Alliance has emerged as one of Dallas-Fort Worth's primary industrial submarkets, featuring some of North Texas's newest, most efficient warehouse product.

The submarket is also home to Fort Worth Alliance Airport, which is dedicated exclusively to air cargo, as well as the Alliance Global Logistics Hub (built around the BNSF Alliance Intermodal Facility), which serves as one of the nation's premier inland ports.

This region is primarily comprised of big-box inventory occupied by both local and future 500 companies, which makes the submarket attractive to institutional investors. With over 20 million SF of development currently underway, the area is showing no signs of slowing down.

In the past 12 months, the submarket has experienced 8.4 million SF of net positive absorption. Notable recent deals include Target leasing 1.2M SF, ITS Logistics leasing 1M SF and Spearpoint Logistics leasing 417K SF, all of which were preleased speculative buildings.





**RENTAL RATE: \$6.16 NNN**Q4 2022

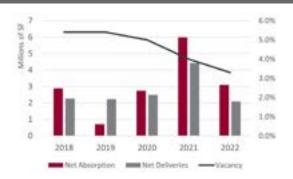
Data & Research obtained from CoStar Group & Lee Source

#### **NORTHEAST DALLAS**

The Northeast Dallas submarket covers a significant portion of the metroplex, with boundaries spanning much of the Dallas North Tollway, the Highway 75 corridor from Melissa down to the LBJ Freeway, as well as the areas surrounding Highway 121, portions of Highway 380, the northeastern parts of the George Bush Turnpike, and exurbs such as Greenville and Cooper. Within this, most product is located around Highway 75, Interstate 635, and George Bush Turnpike. The submarket is an affluent, primarily residential area making it ideal for tenants seeking last-mile distribution space.

Due to rising land costs all around the area and the high concentration of flex space in the southern part of the submarket, rents are some of the highest found in the metroplex and rent growth has performed well over the last decade. Q4 saw an impressive 11.8% year-over-year rental rate growth.

The second half of 2022 saw a robust 2.7 MSF of construction starts and 1.5 MSF of deliveries. Of those 1.5 MSF delivered, 98.5% has been absorbed. Even with this new product, vacancy rates remain low at 3.4% for the submarket.





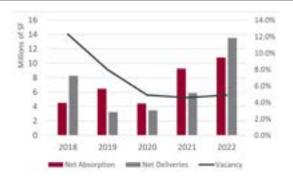
**RENTAL RATE: \$6.75 NNN**Q4 2022

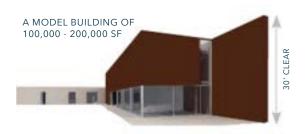
#### **SOUTH DALLAS**

The South Dallas submarket has demonstrated impressive growth in the past few years and the area has emerged as a super-regional distribution hub. The area boasts excellent highway access, a major intermodal facility, and a seemingly unlimited amount of flat, buildable land. The major tenants in the submarket include household names like Amazon, J.M. Smucker's, Quaker Foods, Procter & Gamble, and Whirlpool.

South Dallas is largely defined by the International Inland Port of Dallas. This "port" encompasses 7,500 acres and 5 municipalities. It has direct access to three major interstate highways (I-35, I-20, and I-45), the Union Pacific Intermodal Terminal provides intermodal access to the Ports of Los Angeles and Long Beach.

This submarket now consists of over 133 Million SF, which represents a 19% increase from the prior year. The current vacancy rate is 4.9%. In addition, there is 25.7 Million SF of new construction underway. The average building size being built is 425,000 SF and there are 11 buildings existing or under construction which are 750,000 SF or larger. Despite strong historical absorbtion, this submarket is considered a "hold" and one many insitutions and developers are





RENTAL RATE: \$5.69 NNN Q4 2022

#### **SOUTH FORT WORTH**

South Fort Worth has delivered! A total of 5.2 million sf of warehouse came online in 2022. The vast majority of that new space was in the south central Fort Worth submarket where I-20 and I-35W cross paths. That's where 2.2 million sf of Class A warehouse space was delivered. The number is down by 62% from the previous year – but that's primarily because of the difficulty in finding more raw land on which to build.

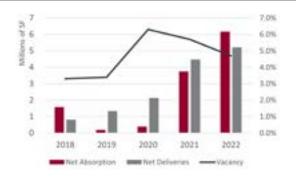
More large tenants have found south Fort Worth to be an ideal location for their new distribution centers. Libbey Glass and Samsung are two companies that joined the list of legacy corporations like Alcon, and Molson Coors that have had large facilities in the area for years.

The largest leases in 2022 were:

Samsung Electronics / 670,941sf ~ GXO Logistics / 644,318sf ~ Libbey Glass / 605,489sf

The amount of vacant warehouse space in the south Fort Worth I-35 corridor dropped by 50% in 2022 causing rental rates to increase by 12%. The average base rental rate in the south I-35 corridor is now \$7.69 PSF and across the greater south Fort Worth area its \$7.26 PSF.

Developers like the rates and tenants like the location which bodes well for the 5.4 million sf of warehouse space now under construction across south Fort Worth region.





**RENTAL RATE: \$6.25 NNN**Q4 2022



#### LEE & ASSOCIATES FEATURED LISTINGS

#### FOR LEASE | SOUTH FORT WORTH



#### **350 GARDEN ACRES**

350 GARDEN ACRES DR | FORT WORTH, TX 76140
78,760 SF Available | New Roof | New Freon Cooler System (to 32 degrees)
1 block from I-35 W | 6,020 Main Office Area

#### FOR LEASE | SOUTH STEMMONS



#### 5145 NORWOOD

5145 NORWOOD ROAD A | DALLAS, TX 75247 19,791 SF Available | Gated Facility | 22' Clear Height | Fully Sprinklered | 7 Dock Heigh Doors | 2019 TPO Roof

#### FOR LEASE | SOUTH DALLAS



#### **585 S INTERSTATE 35 E**

585 S INTERSTATE 35 E | DESOTO, TX 75115 50,200 SF Available | 14' - 22' Clear Height | 12 Month Leaseback | Grade Level Loading with 1 Dock Well

#### FOR LEASE | NORTHEAST DALLAS



#### COUNTERPOINT BUSINESS CENTER

700 & 750 INTERNATIONAL PKWY 101 | RICHARDSON, TX 75081 11,174 SF Available | 12' - 14' Clear Height | 6.10/1,000 SF Parking

#### FOR LEASE | GREATER SW/ARLINGTON



#### 2000 E ARBROOK BLVD - BUILDING 1

2001 DESIGN RD | ARLINGTON, TX 76014 37,630 SF Available | 98 Car Parks | 21 Dock Doors | Trailer Parking | 32' Clear Height | 190 Truck Courts

#### FOR LEASE | GREATER SW/ARLINGTON



#### 4100 NEW YORK

4100 NEW YORK AVE | ARLINGTON, TX 76018 41,830 SF Available | 32' Clear Height | 128 Parking Spaces | 16 DH Doors | 1 Grade Level Door

# LEE & ASSOCIATES FEATURED LISTINGS

#### FOR LEASE | DFW AIRPORT



#### THE PLAZA AT SOLANA - BUILDING 2

1301 SOLANA | WESTLAKE, TX 76262
34,188 SF Available | Sublease Expires 03.31.26 | Exterior, Bathrooms, and Lobby Recently Renovated | 38,000 SF Full Service Gym Onsite

#### FOR LEASE | GREATER SW/ARLINGTON



#### 360 COMMERCE PARK - PHASE 2

3001 E ARKANSAS LN | ARLINGTON, TX 76010 45,000 SF Available | Available Q2 2023 | Immediate Access to DFW Airport | 30' Clear Height | 132' Truck Courts

#### FOR LEASE | NORTHEAST DALLAS



#### **4000 E PLANO**

4000 E PLANO PKWY | PLANO, TX 75074 27,495 Available | Office Built to Suit | 28' Clear Height | 39 Car Parks (Expandable)

#### FOR LEASE | NORTHWEST DALLAS



#### 1401-1407 DUNN

1401-1407 DUNN DR | CARROLLTON, TX 75006 29,800 - 65,800 SF Available | 22' Clear Height | Light Industrial Zoning | Front Park / Front Load Building

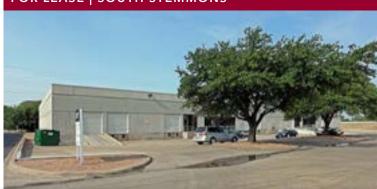
#### FOR LEASE | NORTH FORT WORTH



# CHAMPIONS CIRCLE BUSINESS PARK - BUILDING 3

15860 CHAMPIONSHIP PARKWAY | FORT WORTH, TX 76177 196,560 SF Available | 32' Clear Height | 4 Dock High Doors | 160' Building Depth | 190' Truck Court

#### FOR LEASE | SOUTH STEMMONS



#### 2406 WALNUT RIDGE

2401-2419 WALNUT RIDGE ST | DALLAS, TX 75229 14,610 SF Available | 18' Clear Height | Prime Location Off of I-35E & I-635 | 2 (10x10) Docks | 1 (6x10) Dock

#### LEE & ASSOCIATES FEATURED LISTINGS

#### FOR LEASE | GREATER SW/ARLINGTON



#### **ENTERPRISE PLACE BUSINESS PARK**

1115 ENTERPRISE PLACE | ARLINGTON, TX76001 69,455 SF Available | Two Building Development | 32' Clear Height | Front Park/Front Load | Divisble to 34,727 SF

#### FOR LEASE | NORTH FORT WORTH



#### **805 AVENUE H E**

805 AVENUE H E 501 | ARLINGTON, TX 76011 12,679 SF Available | 16' Clear Height | 2 Dock High & 1 Drive In

#### FOR SALE | NORTHEAST DALLAS



#### **EXECUTIVE SERVICE CENTER**

1161 EXECUTIVE DR W | RICHARDSON, TX 75081 15,525 SF Available on 1.167 Acres | 14' Clear Height | 9,400 SF Office | Single Tenant Free Standing Building | 43 Parking Spaces

#### FOR LEASE | NORTHEAST DALLAS



#### MCKINNEY 121 - BUILDING 1

4400-4500 S HARDIN BLVD BLDG 1 | MCKINNEY, TX 75070 76,433 SF Available | Office Built to Suit | 28' Clear Height | 23 Dock Doors | 96 Car Parks | 185' Building Depth

#### FOR LEASE OR SALE | NORTHEAST DALLAS



#### MCKINNEY 121- BUILDING 2

4400-4500 S HARDIN BLVD BLDG 2 | MCKINNEY, TX 75070 95,179 SF Available | Office Built to Suit | 28' Clear Height | 26 Dock Doors | 129 Car Parks | 205' Building Depth

#### FOR LEASE | SOUTH DALLAS



#### **BELTLINE LOGISTICS CENTER**

2101 E. BELTLINE | LANCASTER, TX 75146 873,600 SF Available on 49.92 Acres | 40' Clear Height | Triple Freeport Tax Exemptions| Immediate Access to UP Intermodal

#### Q3-Q4 2022 LEE & ASSOCIATES SIGNIFICANT COMPLETED TRANSACTIONS

#### LEASED | 506,410 SF



**4500 NORTHPORT** 

4500 NORTHPORT DR NORTHLAKE, TX 76262 North Fort Worth

#### LEASED | 121,550 SF



8330 ENDICOTT

8330 ENDICOTT LN DALLAS, TX 75227 East Dallas

# LEASED | 82,420 SF



**CHAMPIONS CIRCLE BLDG 2** 

3450 HIGHWAY 114 FORT WORTH, TX 76155 North Fort Worth

# LEASED | 54,600 SF



1330 S JUPITER

1330 S JUPITER RD GARLAND, TX 75042 Northeast Dallas

LEASED | 405,636 SF



14901 GRAND RIVER

14901 GRAND RIVER RD | FORT WORTH, TX 76155 Greater SW/Arlington

#### LEASED | 109,200 SF



**COLONY CROSSING - BLDG 3** 

9749 CLIFFORD DR DALLAS, TX 75220 South Stemmons

#### LEASED | 69,455 SF



1019 ENTERPRISE PLACE

1019 ENTERPRISE PLACE ARLINGTON, TX 76001 Greater SW/Arlington

# LEASED | 54,096 SF



3000 W COMMERCE

3000 W COMMERCE ST DALLAS, TX 75212 South Stemmons

#### LEASED | 186,344 SF



SALCOMP MANUFACTURING

2400 CENTENNIAL DR | ARLINGTON, TX 76011 Greater SW/Arlington

#### LEASED | 106,053 SF



SOUTHWEST CROSSING

5200 SOUTH FWY FORT WORTH, TX 76115 South Fort Worth

# LEASED | 59,000 SF



10405 SHADY

10405 SHADY TRL DALLAS, TX 75220 South Stemmons

# LEASED | 50,575 SF



**1602-1654 TERRE COLONY** 

1602 - 1654 TERRE COLONY CT DALLAS, TX 75070 South Stemmons

#### LEASED | 157,979 SF



1800 - 1810 KELLY

1800 -1810 KELLY BLVD CARROLLTON, TX 75006 Northwest Dallas

#### LEASED | 86,240 SF



2101 EXCHANGE

2101 EXCHANGE DR ARLINGTON, TX 76011 Greater SW/Arlington

#### LEASED | 57,463 SF



#### **MCKINNEY 121**

4400 - 4500 S HARDIN BLVD MCKINNEY, TX 75070 Northeast Dallas

#### LEASED | 46,628 SF



#### JUBILEE LANE - BLDG 2

550 JUBILEE LN LEWISVILLE, TX 75056 Northwest Dallas

# LEE & ASSOCIATES DALLAS-FORT WORTH TEAM OF EXPERTS



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#### ABOUT LEE & ASSOCIATES

#### NATIONAL PRESENCE. LOCAL EXPERTISE.

Engaging the services of a qualified real estate professional is critical to the completion of a successful transaction, whether it involves the acquisition, disposition, or leasing of commercial property. Your representative should be a product specialist and local market expert with a comprehensive understanding of current market conditions and trend lines. You can count on your Lee & Associates professional to have the experience, knowledge, and resources needed to meet the unique challenges of your transaction, and ensure that you make the most informed decision possible.



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